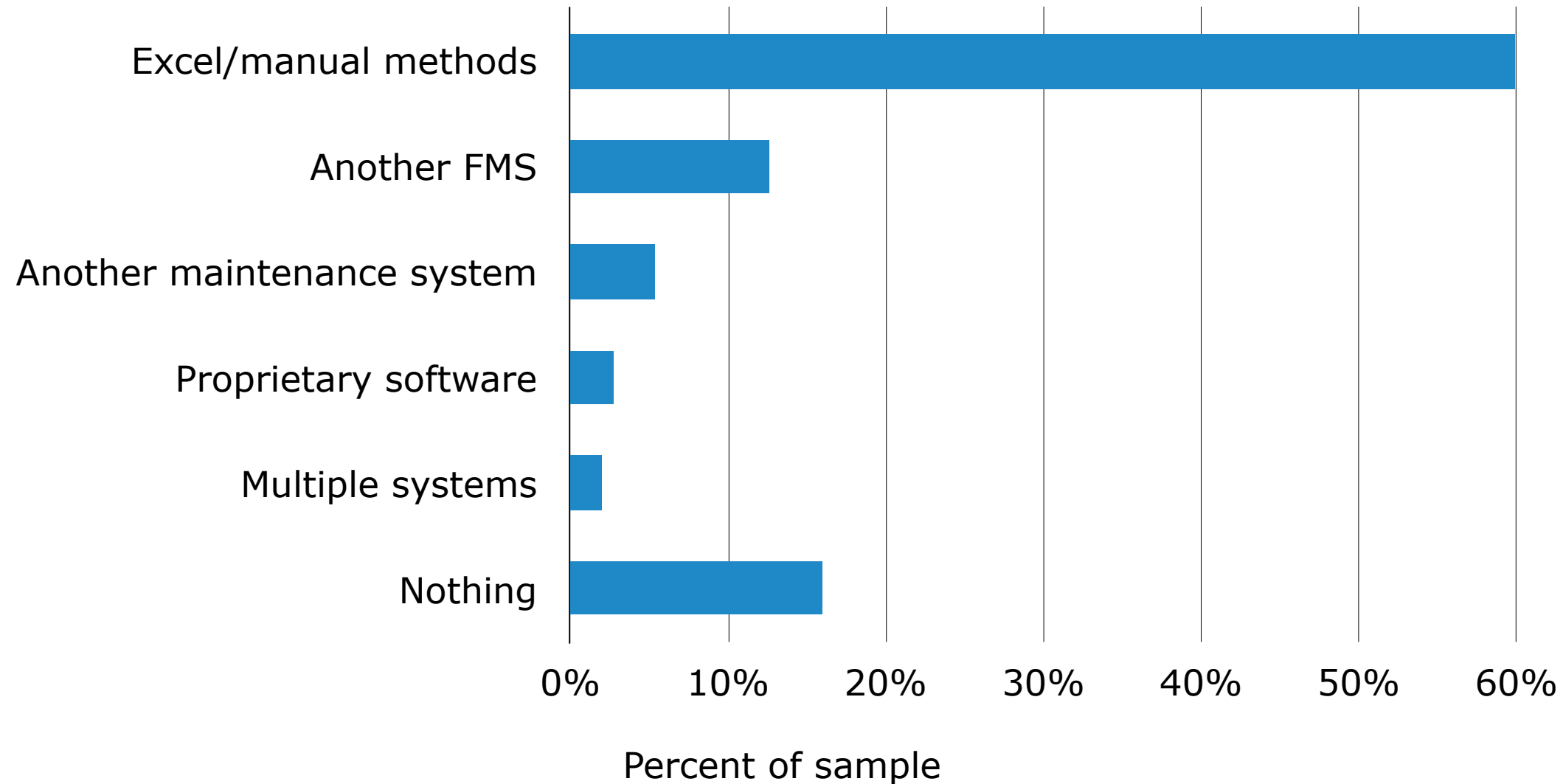


Fleet Maintenance Management Software BuyerView | 2014

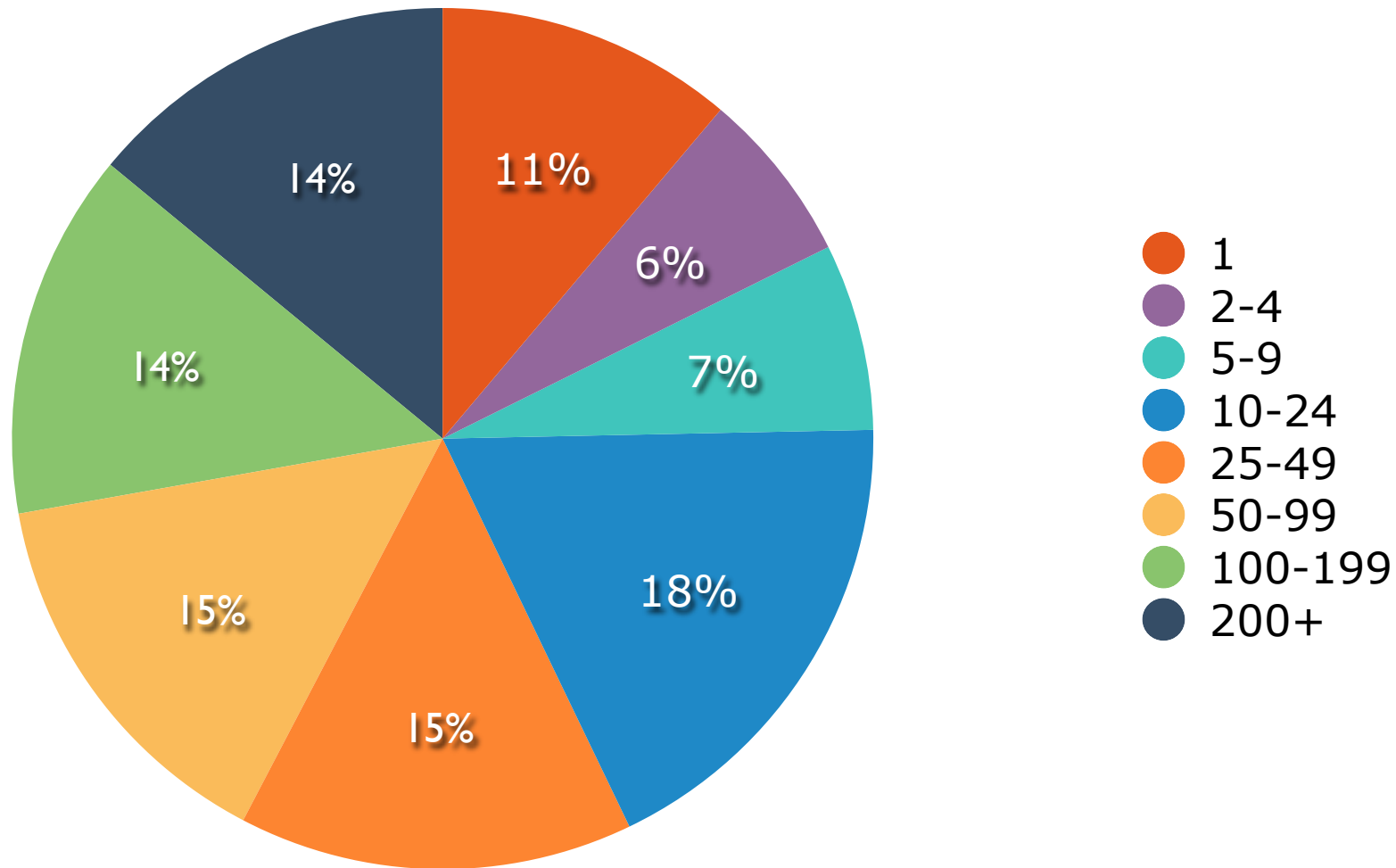
Insight into today's software buyer

Prospective Buyers' Current Methods



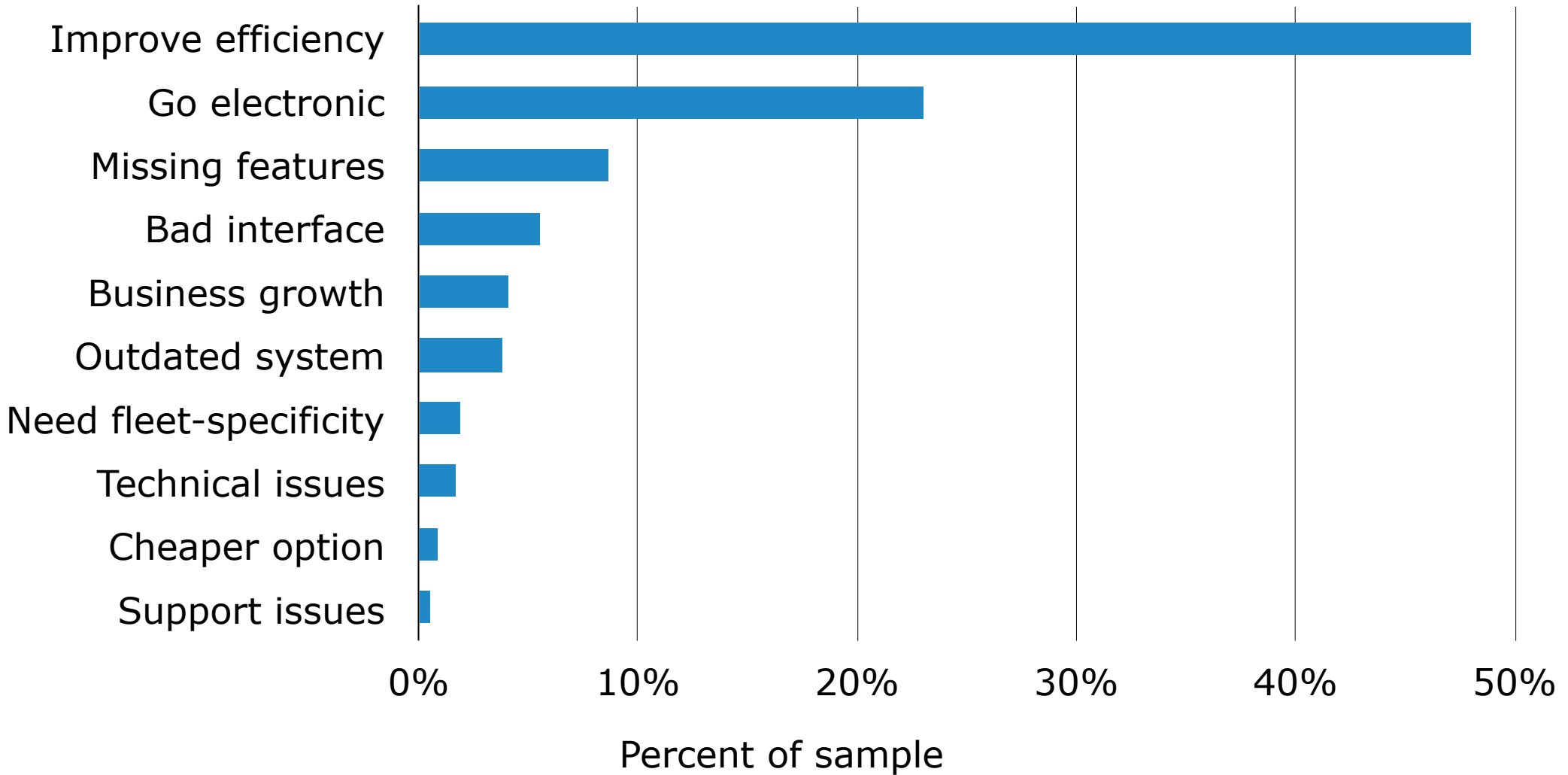
Sixty percent say they use manual methods, such as spreadsheets or paper files. Thirteen percent say they already use a fleet management system.

Demographics: Prospective Buyers by Number of Assets



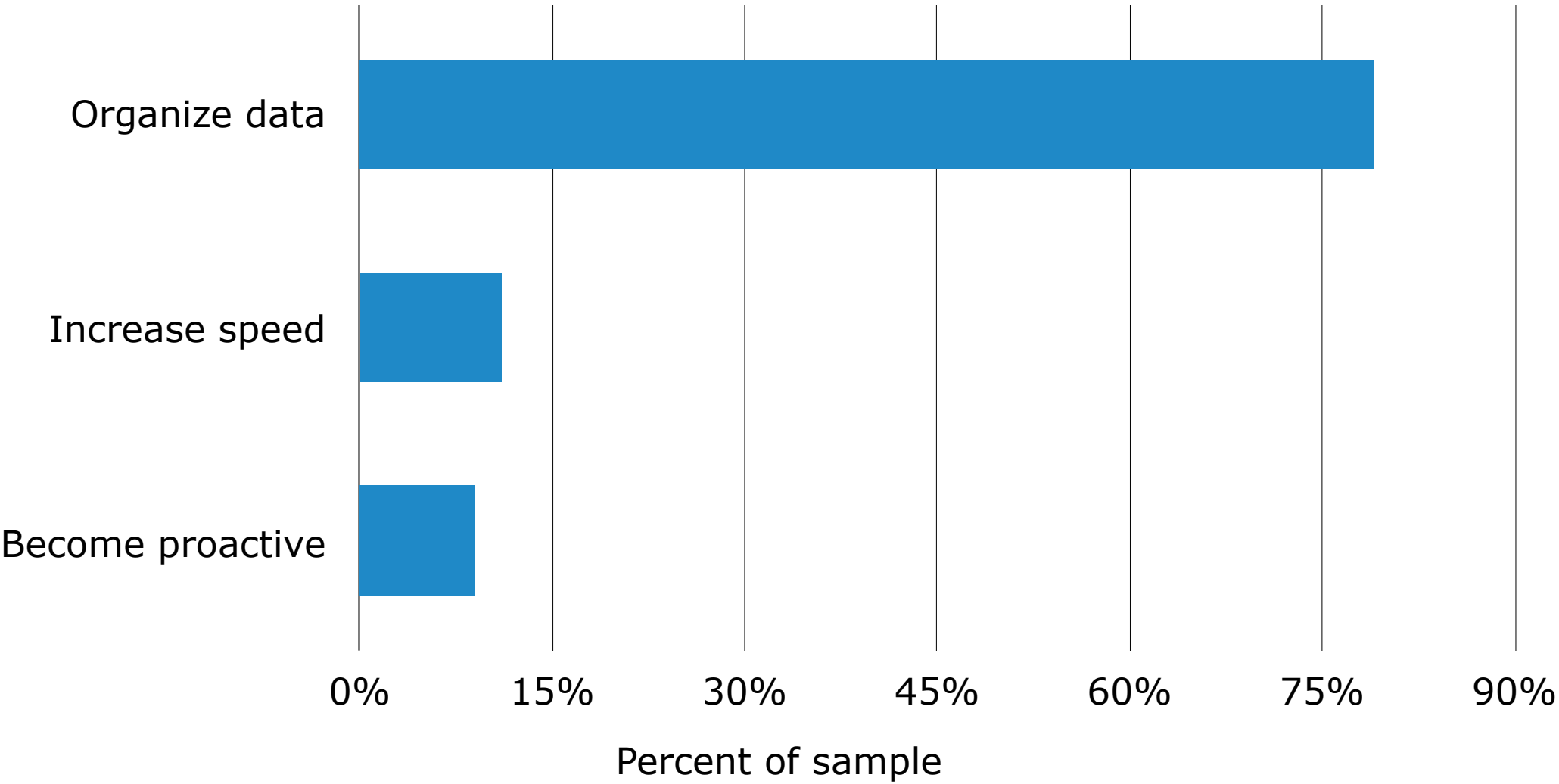
The vast majority of buyers (72 percent) have fewer than 100 vehicles, while 28 percent have 100 or more assets to manage.

Most Buyers Want to Improve Efficiency and Organize Data



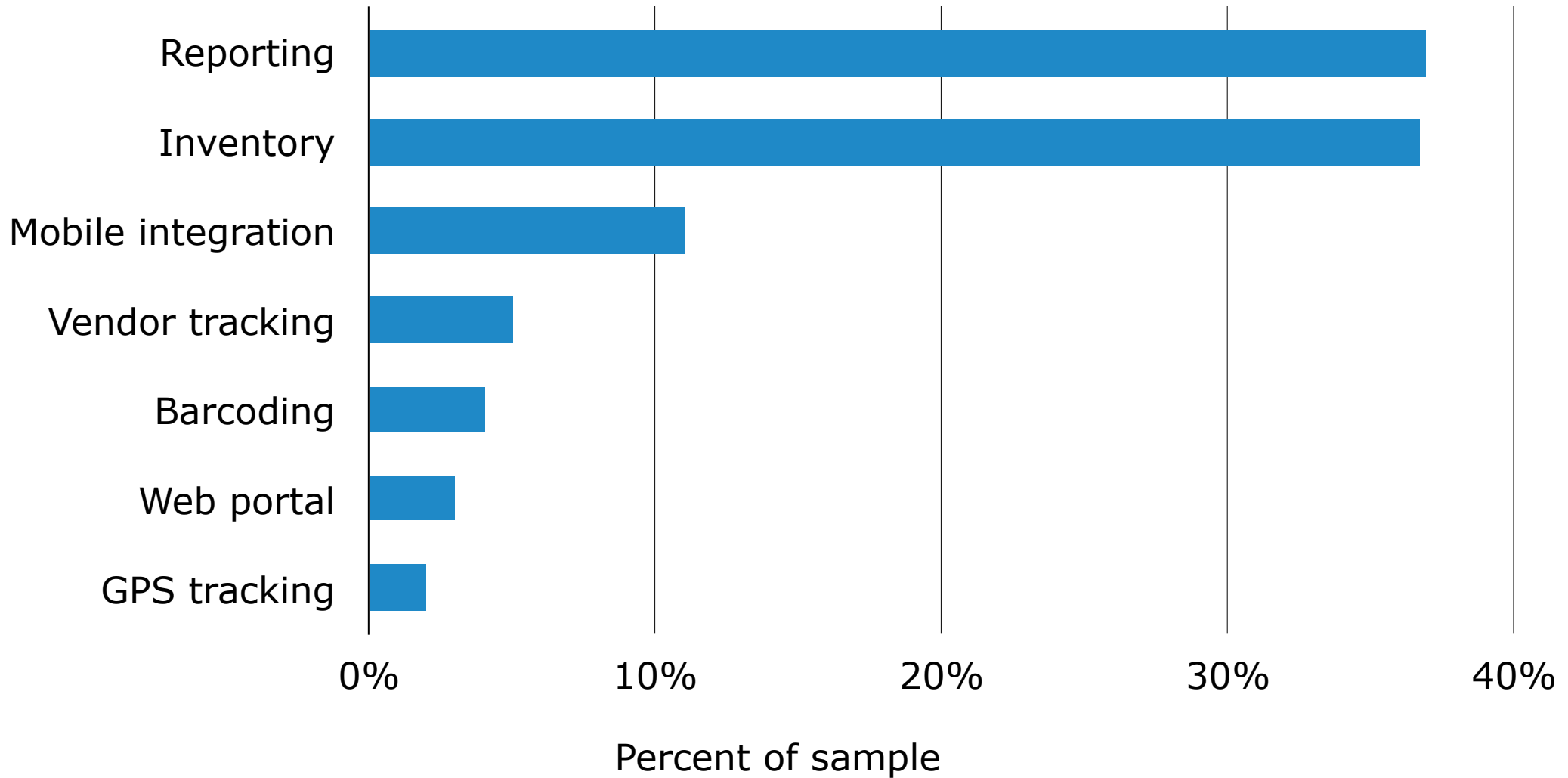
Almost half of the buyers (48 percent) state they would like to purchase a fleet management system to improve efficiency or become more organized.

Top Ways Buyers Want to Improve Efficiency With Software



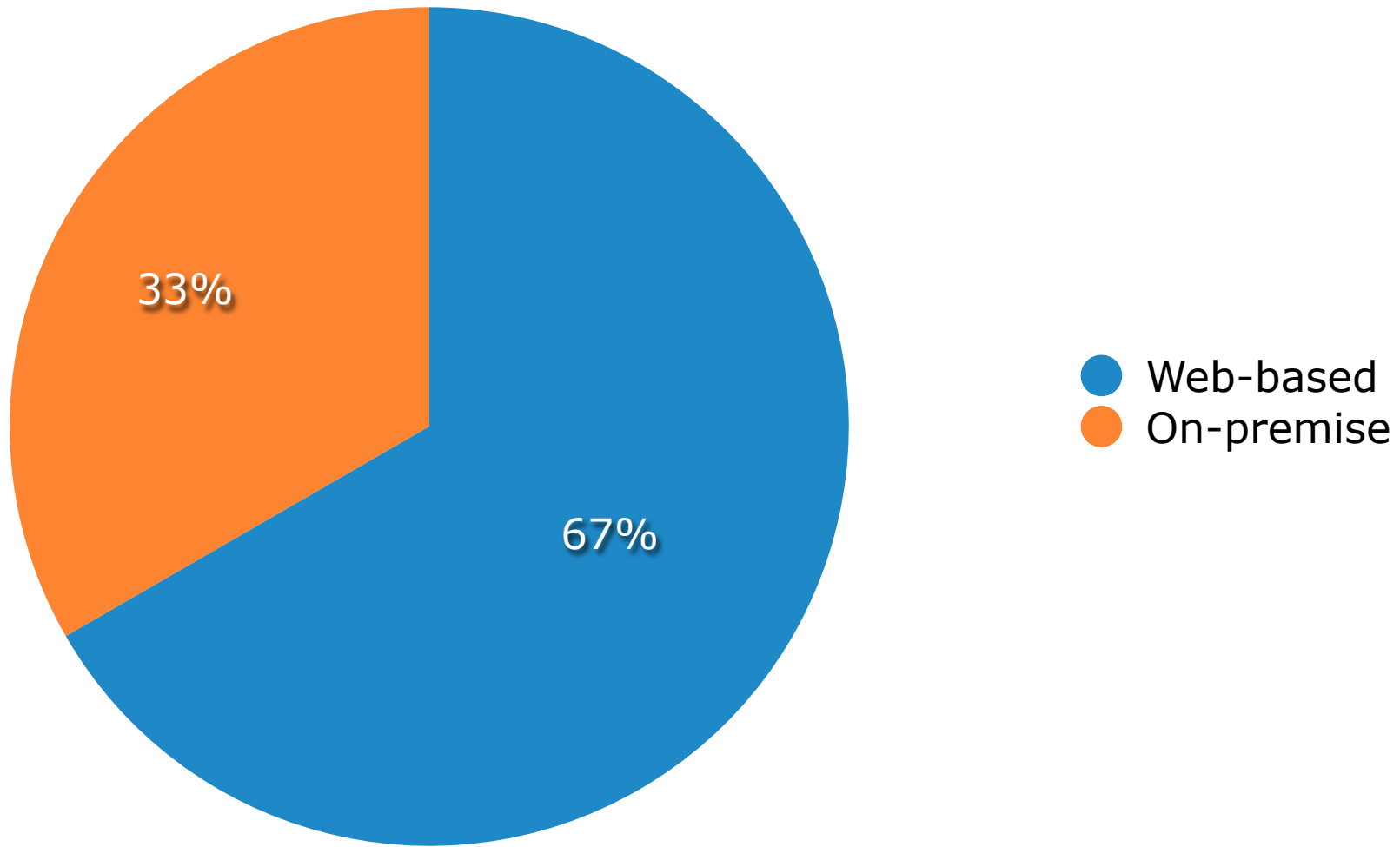
Just under 80 percent of respondents said they specifically wanted the software to help them organize data in a single place for easier retrieval.

Maintenance, Tracking and Work Orders Top-Requested Features



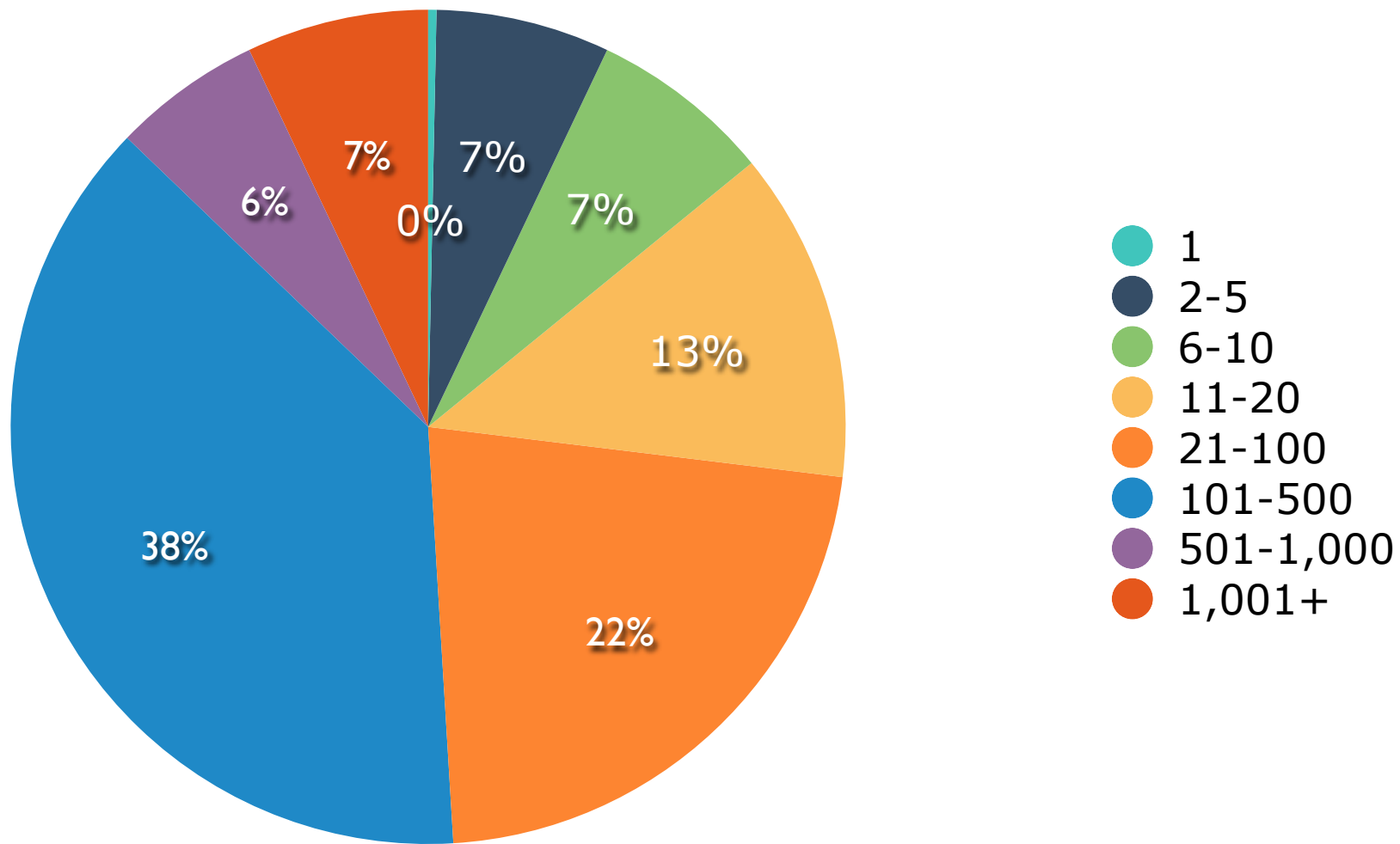
The most commonly requested features were more surprising: inventory management and reporting (both at 37 percent).

Deployment Preferences



Of those who do have a preference, 67 percent are looking for Web-based, versus 33 percent who prefer on-premise.

Demographics: Prospective Buyers by Number of Employees



The majority of buyers (87 percent) say there are between two and 500 employees at their company. Only 13 percent have more than 500 employees.

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