FrontRunners

CONSTRUCTION ESTIMATING
SOFTWARE









Powered by **Gartner**: Methodology

Software Advice.

CONTENTS

- 3 Introduction
- 5 Defining Construction Estimating Software
- 6 FrontRunners
 (Small & Enterprise Vendors)
- 9 Runners Up
- **13** Methodology Basics



INTRODUCTION

This FrontRunners analysis is a data-driven assessment identifying products in the Construction Estimating software market that offer the best capability and value for small businesses. For a given market, products are evaluated and given a score for Usability (x-axis) and User Recommended (y-axis). FrontRunners then plots 10-15 products each on a Small Vendor and an Enterprise Vendor graphic, based on vendor business size, per category.

In the Construction Estimating
FrontRunners infographic, the
minimum qualifying scores were
3.84 for Usability and 3.79 for User
Recommended.

To be considered for the Construction Estimating FrontRunners, a product needed a minimum of 20 user reviews published within 18 months of the evaluation period. Products needed a minimum user rating score of 3.0 for both Usability and User Recommended.

INTRODUCTION

The minimum score cutoff to be included in the FrontRunners graphic varies by category, depending on the range of scores in each category. No product with a score less than 3.0 in either dimension is included in any FrontRunners graphic. For products included, the Usability and User Recommended scores determine their positions on the FrontRunners graphic.



DEFINING CONSTRUCTION ESTIMATING SOFTWARE

calculate material and labor costs for a job, and then produce a detailed, professional bid proposal from those estimates. Specialized estimating tools are often used to handle trade-specific requirements, such as electrical, HVAC, plumbing or earthworks/ excavating estimating.

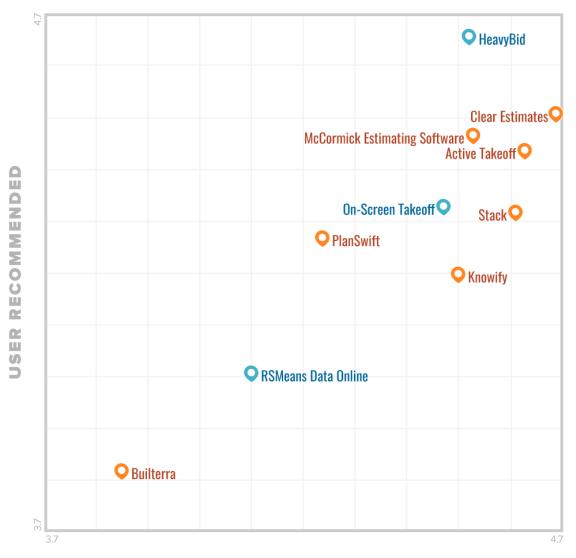
Software Advice's FrontRunners is focused on the North American Construction Estimating software market. We identify this set of core

capabilities for the Construction Estimating software category: cost estimating, cost database and proposal generator, as well as at least two of the following: visual assemblies, historical database, audit trail, what-if analysis and/or prebuilt templates.

FRONTRUNNERS

(SMALL & ENTERPRISE VENDORS)

FRONTRUNNERS® FOR CONSTRUCTION ESTIMATING, MAY 2019



USABILITY

For each individual rating in both the Usability and User Recommended criteria, the methodology weighs recent reviews more heavily.

FRONTRUNNERS SCORES

(SMALL VENDORS)

| | | TOTAL SCORE | USABILITY SCORE | USER RECOMMENDED SCORE |
|---|-------------------------------|----------------|--------------------|------------------------------|
| 1 | Clear Estimates | 9.18 | 4.69 | 4.49 |
| 2 | Active Takeoff | 9.05 | 4.63 | 4.42 |
| 3 | McCormick Estimating Software | 8.98 | 4.53 | 4.45 |
| 4 | Stack | 8.92 | 4.61 | 4.30 |
| 5 | Knowify | 8.68 | 4.50 | 4.18 |
| 6 | PlanSwift | 8.49 | 4.24 | 4.25 |
| 7 | Builterra | 7.65 | 3.85 | 3.80 |

FRONTRUNNERS SCORES

(ENTERPRISE VENDORS)

| | | TOTAL SCORE | USABILITY SCORE | USER RECOMMENDED SCORE |
|---|---------------------|----------------|--------------------|------------------------------|
| 1 | HeavyBid | 9.16 | 4.52 | 4.64 |
| 2 | On-Screen Takeoff | 8.78 | 4.47 | 4.31 |
| 3 | RSMeans Data Online | 8.10 | 4.10 | 3.99 |

RUNNERS UP

247PRO Estimator

Accubid Classic

Accubid Enterprise

ACES Electrical Estimating

Actual Cost Engineering (ACE)

Acumatica Cloud ERP

Aimsio

Appia

Archdesk

Assemble Insight

Assignar

B2W Estimate

B2W Maintain

B2W Track

Benchmark Estimating Software

Best Estimate Pro

Bid4Build

BidQuote

Bluebook ProEstimator

BrickControl

BuildSoft Pro

buildXACT

Carlson Takeoff

CATCloud suite

Chief Estimator

COINS

Computer Guidance

CompuTool

ConEst IntelliBid

ConstructBuy.com

Construction Cost Estimator

Constructware

Consysa

Contractor Accounting Software

Contractor Estimate Pro

Contractor's Office

| Contractors Software Group | EstiMATEit |
|---|--|
| Corecon | Estimator360 |
| CostMiner | EstimatorXpress |
| CostOS | eTakeoff - Sage CRE |
| CostX | Explorer Eclipse |
| Craftsman Site License | EZcontractPro |
| Cubicost | FastPIPE |
| Cubit by Buildsoft | FCS Control |
| Cypher1 | Goldenseal |
| Databuild Estimating Software | Groundplan |
| DBX | HomeFront & Job Simplicity |
| DESTINI Estimator | HomeTech Publishing |
| | |
| EarthWorks Excavation Software by | Honest Buildings |
| Tally Systems | Honest Buildings improveit! 360 |
| Tally Systems Earthworks On-Screen | |
| Tally Systems Earthworks On-Screen Easy Price Pro | improveit! 360 |
| Tally Systems Earthworks On-Screen Easy Price Pro eMeasure | improveit! 360 InEight Project Suite |
| Tally Systems Earthworks On-Screen Easy Price Pro eMeasure Envisioneer | improveit! 360 InEight Project Suite Infor Construction |
| Tally Systems Earthworks On-Screen Easy Price Pro eMeasure Envisioneer EquipmentWatch | improveit! 360 InEight Project Suite Infor Construction InSite SiteWork |
| Tally Systems Earthworks On-Screen Easy Price Pro eMeasure Envisioneer EquipmentWatch Espro | improveit! 360 InEight Project Suite Infor Construction InSite SiteWork IPM Global |
| Tally Systems Earthworks On-Screen Easy Price Pro eMeasure Envisioneer EquipmentWatch | improveit! 360 InEight Project Suite Infor Construction InSite SiteWork IPM Global iSqFt Takeoff |

| JobView | ProEst Estimating |
|---|--|
| Key2Act | Quadra by ERTH Corporation |
| Kubla Cubed | Quick Bid |
| LEVESYS | QuickEye Estimator |
| MacDraft Professional | Quilder |
| Maestro by Maestro Technologies | QuoteSoft |
| MagiTech Construction Management Software | Red Rhino |
| ManagePlaces | RedTeam |
| MarketSharp | Relatics |
| Maxwell Systems American | Roof Wizard |
| Contractor | RooferPro |
| MeasureSquare | Sage 100 Contractor |
| Methvin Estimating | Sage Estimating |
| Microsoft Dynamics SL | SAP Business All-in-One |
| My Project Estimator | Service Estimator |
| Orbis Pro | Shark Byte CRM |
| PCS by PCS Solutions Ltd. | Sigma Estimates |
| Peachtree by Sage | Simsol Software |
| PENTA ERP | Smart Contractor |
| Plexxis | SmartBidNet |
| PMWeb | Solutions Electrical Estimating |
| PrebuiltML | Square Takeoff |
| | |

TurboBid Estimating STR Vision Tekla BIMsight **Twenty20 Construction Cloud The EDGE Estimator Viewpoint for Estimating The Power Tools Visual Planning WenDuct and WenPipe TimeScan TPL Estimate** WinBID **Tract-PIE** WinEst **Tradify** WinEx GRADE Trimble AutoBid Mechanical **XactRemodel**

Xledger

Trimble AutoBid SheetMetal

METHODOLOGY BASICS

The FrontRunners methodology assesses and calculates a score for products on two primary dimensions: Usability on the x-axis and User Recommended on the y-axis.

The Usability score is a weighted average of user ratings including:

- End-user ratings of one to five stars on the product's ease of use.
- End-user ratings of one to five stars on the product's functionality.

The User Recommended score is an overall weighted average of scores including:

- End-user ratings of one to five stars on how valuable users consider the product to be relative to its price.
- End-user ratings of one to five stars on how likely they are to recommend the product to others.

There are up to two FrontRunners graphics for each market, one Small Vendors and one Enterprise Vendors graphic. The Small Vendors graphic highlights qualifiers from smaller (by employee size) vendors, while the Enterprise Vendors graphic displays qualifiers for larger (by employee size) vendors.

METHODOLOGY BASICS

Markets are defined by a core set of functionality, and to be eligible for FrontRunners, products must offer that core set of functionality. Core functionality required is determined by our research analysts, who provide coverage for and have familiarity with products in that market. Additionally, a product must have at least 20 unique user-submitted product reviews published within 18 months of the start of the analysis period across the three Gartner Digital Markets web properties: softwareadvice.com, capterra.com and getapp.com.

Inclusion in the Small Vendor or Enterprise

Vendor FrontRunners graphics is based on vendor
employee count. Vendors eligible for the Enterprise

Vendor graphic must have more than the median
employee count for all vendors in the market, or

100 employees—whichever is greater. Vendors
whose employee counts do not meet either of
those thresholds qualify for the Small Vendor
graphic.



¹ In the event fewer than 10 products qualify for either a Small Vendors or Enterprise Vendors FrontRunners graphic, the vendors that do qualify will be combined into a single graphic.

